

Therapist: \_\_\_\_\_ Diagnosis: \_\_\_\_\_  
\_\_\_\_\_

**Elmbrook Family Counseling Center**  
**Confidential Client Information Sheet**

Date: _____	Who referred you to us? _____	Primary Care Physician: _____
Legal Name: _____ (Last) (First) (Middle Initial)	Preferred Name (if different): _____	
Address: _____	City: _____	State: _____ ZIP: _____
Cell Phone : (____) - _____ - _____	Home Phone : (____) - _____ - _____	Email: _____
Date of Birth: _____	Age: _____	Social Security Number: _____
Marital Status: _____	Sex : _____	Gender Identity (if applicable): _____

Employer Name/Position Title: \_\_\_\_\_

Employer Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_

Work Phone : (\_\_\_\_) - \_\_\_\_\_ - \_\_\_\_\_

Emergency Contact Name/Relation: \_\_\_\_\_ Phone: (\_\_\_\_) - \_\_\_\_\_ - \_\_\_\_\_

Person Financially Responsible/Relation (if different from above): \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_

Phone: (\_\_\_\_) - \_\_\_\_\_ - \_\_\_\_\_

1<sup>st</sup> Insurance Carrier: \_\_\_\_\_ Policyholder's Name: \_\_\_\_\_

1<sup>st</sup> Policyholders Date of Birth: \_\_\_\_\_ Social Security Number: \_\_\_\_\_

2<sup>nd</sup> Insurance Carrier: \_\_\_\_\_ Policyholder's Name: \_\_\_\_\_

2<sup>nd</sup> Policyholders Date of Birth: \_\_\_\_\_ Social Security Number: \_\_\_\_\_

**PATIENT ASSIGNMENT OF INSURANCE BENEFITS AND AUTHORIZATION TO RELEASE INFORMATION**

I acknowledge that I have received a copy of the patient bill of rights and grievance procedure and the informed consent for treatment form. I hereby agree to treatment and understand that should I have questions I will contact my therapist or the clinic staff.

I hereby authorize any insurance carrier to make payment directly to Elmbrook Family Counseling Center (EFCC) of any benefits otherwise payable to me for services provided by any member of EFCC professional staff. I understand that I am financially responsible for all charges whether or not paid by the said insurance. I further authorize EFCC to release to my insurance company(s) any information from my record, which may be necessary to determine benefits payable under my policy. This information may include, but is not limited to: diagnosis, treatment procedures, and/or photocopies of all or part of my record.

Client or Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Witness Signature (if applicable): \_\_\_\_\_ Date: \_\_\_\_\_