

Therapist: \_\_\_\_\_

# Elmbrook Family Counseling

Diagnosis: \_\_\_\_\_

## CLIENT INFORMATION SHEET

**CONFIDENTIAL**

WHO REFERRED YOU TO US ? \_\_\_\_\_

DATE: \_\_\_\_\_ PRIMARY CARE PHYSICIAN NAME \_\_\_\_\_

CLIENT NAME: \_\_\_\_\_  
(LAST) (FIRST) (MIDDLE INITIAL)

ADDRESS: \_\_\_\_\_ CITY: \_\_\_\_\_

STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_ HOME PHONE: (\_\_\_\_)-\_\_\_\_-\_\_\_\_\_

MARITAL STATUS: \_\_\_\_\_ SEX: \_\_\_\_\_ SOC SEC# \_\_\_\_\_ BIRTHDATE: \_\_\_\_\_ AGE: \_\_\_\_\_

EMPLOYER NAME/ADDRESS: \_\_\_\_\_ WORK PHONE: (\_\_\_\_)-\_\_\_\_-\_\_\_\_\_

EMERGENCY CONTACT NAME: \_\_\_\_\_ EMERGENCY PHONE # (\_\_\_\_)-\_\_\_\_-\_\_\_\_\_

PERSON FINANCIALLY RESPONSIBLE: \_\_\_\_\_ RELATIONSHIP TO CLIENT: \_\_\_\_\_

ADDRESS: \_\_\_\_\_ CITY: \_\_\_\_\_

STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_ HOME PHONE: (\_\_\_\_)-\_\_\_\_-\_\_\_\_\_

1ST INSURANCE CARRIER: \_\_\_\_\_ POLICYHOLDER'S NAME: \_\_\_\_\_

1ST POLICYHOLDER'S DATE OF BIRTH: \_\_\_\_\_ SOCIAL SECURITY # \_\_\_\_\_

2ND INSURANCE CARRIER: \_\_\_\_\_ POLICYHOLDER'S NAME: \_\_\_\_\_

2ND POLICYHOLDERS DATE OF BIRTH: \_\_\_\_\_ SOCIAL SECURITY # \_\_\_\_\_

### PATIENT ASSIGNMENT OF INSURANCE BENEFITS AND AUTHORIZATION TO RELEASE INFORMATION

I acknowledge that I have received a copy of the patient bill of rights and grievance procedure and the informed consent for treatment form. I hereby agree to treatment and understand that should I have questions I will contact my therapist or the clinic staff.

I hereby authorize any insurance carrier to make payment directly to Elmbrook Family Counseling (EFC) of any benefits otherwise payable to me for services provided by any member of EFC professional staff. I understand that I am financially responsible for all charges whether or not paid by the said insurance.

I further authorize EFC to release to my insurance company(s) any information from my record which may be necessary to determine benefits payable under my policy. This information may include, but is not limited to diagnosis, treatment procedure and/or photocopies of all or part of my record.

\_\_\_\_\_ Patient or Guardian Signature

\_\_\_\_\_ Witness Signature \_\_\_\_\_ Date